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2024

2023

3, 632, 170. 83 3, 542, 734. 54 2, 775, 886. 87 2, 708, 644. 24

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	2024		2023	
	661, 893. 35	661, 933. 27	393, 101. 99	392, 166. 87
	4, 857, 696. 44	4, 713, 222. 57	3, 727, 375. 54	3, 660, 085. 91

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2024

2023

4, 833, 518. 25 4, 693, 033. 88 3, 720, 046. 03 3, 655, 515. 79

1, 926, 820. 03 1, 854, 735. 91 1, 855, 126. 70 1, 784, 879. 21

2024 ANRPC 2025 1
721.6 3.3%
46.7%

12% 88% 630

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R1

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EUDR

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	%					
	100.00	2005 3			2,698,302.49	1,200,809.43
	100.00	2009 3			178,413.02	50,943.55
	100.00	2009 7			132,550.38	28,574.73
	100.00	2011 3			62,137.47	41,791.05
R1	93.66	2019 5			195,305.78	53,139.45
	68.10	2023 2			1,443,035.87	326,787.13
	80.00	2019 8			23,594.55	9,003.77
	100.00	2008 12			36,213.94	29,712.33
	75.00	2007 12			12,824.04	1,758.76

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	2024			2023		
	199,314.16	31,766.97	3.98%	158,646.39	101,839.80	-8.58%
	231,886.12	-1,134.11	2.55%	183,271.58	-5,133.01	0.40%
	863,542.90	5,210.64	1.71%	634,848.84	-512.76	0.93%
	307,263.38	1,203.48	2.16%	230,479.16	-271.81	1.72%
R1	1,011,595.12	1,090.47	2.25%	877,386.21	26.22	2.23%
	2,689,953.28	-46,773.69	3.86%	1,927,617.13	-51,747.83	3.23%
	20,027.76	-5,657.41	4.15%	21,501.46	-3,995.40	9.23%
	16,910.70	-781.09	5.53%	35,260.38	862.40	5.92%
	14,750.37	97.82	12.00%	3,157.03	-5,107.60	-70.44%

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40,667.77 -70,072.83 12.56%

48,614.54 3,998.90 2.15%

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2024

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								2025 5
	1997 11		5		77, 866. 18	101, 847. 43		1, 533. 36 43, 783. 90
	2021 7		3		58, 464. 00	72, 964. 08		7, 397. 35 26, 037. 05

									2025 5
	1994 6		4		52,267.60	67,647.78		4,504.57	18,407.43
	2010 8		1		43,383.20	55,480.69			5,091.18
	1998 12		6		37,697.60	47,779.82		4,425.69	15,933.89
					269,678.58	345,719.80			109,253.45

2) 2023

	2018 8		4		57,052.80	55,034.69			
	1995 12		5		45,090.00	53,875.14			
	2017 12		4		43,249.60	51,575.69			
	2021 7		3		43,150.80	42,751.97			1,695.74
	2019 3		3		38,965.50	40,362.82			41.90
					227,508.70	243,600.31			

1) 2024

10.18 2023 3.28 6.90 2)

2024 5.55 2023

3) 2024 6.76 2023

1.38 5.38 4) 2024

4.78 2023 3.76 1.02

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1) 2024

			31						2025 5
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2025
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2021 7	3	59,270.40	73,622.25	3,451.06	35,909.21
1997 10	1	56,019.08	67¢		

3.83
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12% 88% 630

2024

2024 10

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2) 1995 100,190

3) 2007 5,000

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1) 2024

								2025 5
1		3		126,832.08	165,093.60		5,730.58	99,146.32
2		3		112,993.25	145,314.17		17,735.34	41,690.94
3		3		42,018.48	51,851.73		3.48	26,774.14
4		3		38,353.18	48,430.51		5,210.47	14,385.74
5		3		35,918.48	43,728.64		2,048.02	15,614.75
				356,115.47	454,418.65			197,611.89

2) 2023

6		3		75,756.64	78,927.95			4,081.06
7		3		58,065.48	70,482.18			468.85
8		3		61,105.79	64,589.13			2,755.03
2		3		55,705.64	58,881.14			8,421.91
9		3		55,192.22	58,338.45			877.12
				305,825.77	331,218.84			

3 4 5

1) 3 2024 5.19 2023

4.25 0.94 2) 4 2024 4.84

2023 2.36 2.48 3) 5 2024

4.37 2023 3.99 0.38

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1) 2024

								2025 5
1		3		56, 787. 36	70, 878. 77		5, 534. 46	22, 752. 29
2		3		47, 093. 76	56, 777. 09		2, 756. 01	37, 360. 25
3		3		43, 971. 94	54, 083. 32		1, 159. 09	15, 435. 62
4		3		41, 698. 44	51, 050. 96		2, 135. 08	16, 074. 76
5		3		59, 869. 10	41, 578. 35			27, 701. 91
				249, 420. 60	274, 368. 49			119, 324. 83

3) 2023

1	3	58, 679. 04	56, 904. 87	3, 510. 79
6	3	55, 251. 95	54, 508. 15	2, 150. 89
2	3	39, 372. 48	38, 490. 19	575. 11
7	3	29, 471. 40		

12% 721.6 ANRPC 2024 46.7%

(1) 2024

1		186,056.36	99,015.84	
2		90,722.18	52,114.29	
3		89,639.78	54,291.67	WUHAN ZHONGDA UTECH SINGAPORE PTE. LTD.

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77, 676. 82 43, 663. 31

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57, 519. 27 75, 100. 67

501, 614. 41 324, 185. 78

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37,330.35

263.27

1.02% 0.29%

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1.

	2024	2023	
	4,967,260.67	3,768,725.06	1,198,535.61
	-8,569.14	11,118.78	-19,687.91
	10,338.90	29,712.47	-19,373.57
1	68,418.90	126,042.11	-57,623.21
2	-58,080.00	-96,329.64	38,249.64
	-18,908.04	-18,593.70	-314.34

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2024 496.73 119.85 31.80%

2024 2024

1.6 / 2023 24%

2023 2 2023

2023 2-12 2024

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1.94 5.76

3.82 5.95

2024 " " 5.06

2024 1.86 2023

2024 2.32 2023

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	2023		
	2022- 2024	2024	268. 99
39. 55%	- 4. 68		17. 24
		P/B	

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(1) 2024

2	/		3		109,047.40	138,816.10		17,735.34
	1997		5		73,309.18	96,320.50		1,533.36
1	/		3		63,643.86	79,173.57		632.94
	2010		1		43,383.20	55,480.69		0
10	/		3		42,018.48	51,753.34		3.48
					331,402.12	421,544.20		

(2) 2023

8	/		3		61,105.79	64,589.13		2,755.03
2	/		3		55,705.64	58,881.14		8,421.91
9	/		3		55,192.22	58,338.45		877.12
	2005		5		50,803.20	49,281.83		0
10	/		3		40,236.82	42,530.52		651.05
					263,043.67	273,621.07		

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2024 9.63 2023 2.73
6.90 2) 2024 5.55 2023

2

(1) 2024

	1997		1		56,019.08	67,645.98		0
	2014		3		52,324.33	64,943.62		0

1997

484 24

P/E

P/B

P/S

EV/EBITDA EV/S

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50%

P/B

2)

0%

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P/B 2.10

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2024

EUDR

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40%

20S

LPR 60BP 1 LPR 35BP 5
50BP 2023
2024
100BP 2024 1.82%
40BP

			100, 225. 49		7. 09%	
			415, 370. 41		5. 58%	
			1, 594, 420. 55			
			78, 363. 64		6. 60%	
	Au		78, 363. 64			

2024

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1. 15% 1. 385%

95 BP 58. 5 BP

55 BP 23. 5 BP

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2023 2024 31.8%

12% F 2024

7.4 0.22

VERBA

33,77% 4,
3,348.99 7,716.53

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REVISÃO

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	100,065.57	118,513.89	100.00
	247,641.16	345,062.71	98.05
/		3,522.21	1.00
	14,913.88	2,147.04	0.61
/		1,211.13	0.34
		351,943.09	100.00
	14,310.07	19,855.12	81.95
/			
	11,638.10	920.39	3.80
/		3,451.27	14.25
		24,226.78	100.00
	28,256.15	32,530.85	99.97
/			
		10.89	0.03
		32,541.74	100.00
/		2.84	
		527,228.34	

116,096.49	1,733.59	200.66	243.42	239.73
344,589.27	231.16	242.28		
3,048.77	285.44	39.47	79.52	69.01

3, 522. 21

3, 522. 21

2, 147. 04

2, 147. 04

1, 138. 72

72. 41

1, 211. 13

94, 678. 22

163, 1 2



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2024

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99.06%

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2024

	19,220 /	SI COMTSR20		2,163
/			2024 12 31	
		17,585 /	2023 12 31	RU2401
	RU2501			
	13,885 /	3,700 /		

RU2501 17, 585 /

/

RU2501 17, 585 /

1. 04%

2024

2024

4, 778. 48

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6.09

23.90%

	1996 9	/		15	
	1993 1	/		2	
	2005 3	1,000.00		1	80%/90%
	2006 6	500.00		1	80%/90%
	2003 3	2,900.00		4	80%/90%
B	/	/		13	
	/	/		1	70%
C	/	/		3	
	/	/		3	70%
	2005 7	1,000.00		9	90%
D	/	/		15	
	2013 4	75,000.00		1	
E	/	/		1	90% 10%
F	/	/		3	
G	/	/		2	90% 10%

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2023

2024

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				2023		12 31			
				1	1-2	2-3	3		
Cameroon									
Ministry	/	1,433.25	7,842.67	591.14	2,040.78	2,443.37	2,767.38		
of									
Finance									
MT									
Center			6,125.60				6,125.60	6,125.60	
trade									
Co., Ltd			5,059.00				5,059.00	5,059.00	2024 9 505
		27,901.21	4,629.67	4,629.67				92.59	2024 2

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The Rubber Estate Organization, Ministry of Agriculture and Cooperatives	2,198.96		5	2,198.96	
HuaTai Rubber Co, Ltd	1,728.59		5	1,728.59	

Cameroon Ministry of Finance

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84. 33%

2023	1, 301. 74	3, 000. 00	
2023	3, 256. 36	3, 334. 00	
2024	18. 91	20, 632. 00	
	32, 944. 52	70, 135. 00	

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	30,991.27	94.07%
	966.16	2.93%
	685.68	2.08%
	136.94	0.42%
	164.47	0.50%
	32,944.52	100.00%

4,798.23

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30%

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